



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26402	+5	+0.02
NIFTY	8094	+6	+0.08

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	47.79	+1.16
HDFCBANK	63.68	-2.54
ICICIBK	6.65	-2.92
INFY	17.33	-4.15
TATAMOTOR	32.22	-4.93
WIPRO	11.73	-1.18

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-146.11
FIIs Index Future	-287.41
FIIs Index Options	-403.72
FIIs Stock Future	60.58
FIIs Stock Options	-136.78
DIIs Eq (Provisional)	-147.07

CURRENCY

RBI RATE	27-JUNE-2016
RUPEE - \$	67.9000
EURO	74.8801
YEN 100	66.6900
GBP	90.9113

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17140	-260	-1.50
NASDAQ	4594	-113	-2.41
NIKKEI	15259	-50	-0.33
HANG SENG	20013	-214	-1.06
SGX NIFTY	8067	-13	-0.16

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	46.97	+0.64
NATURAL GAS	2.748	+0.007
GOLD	1323.6	-1.1
SILVER	17.730	-0.056
COPPER	2.1555	+0.0300

WORLD EVENTS

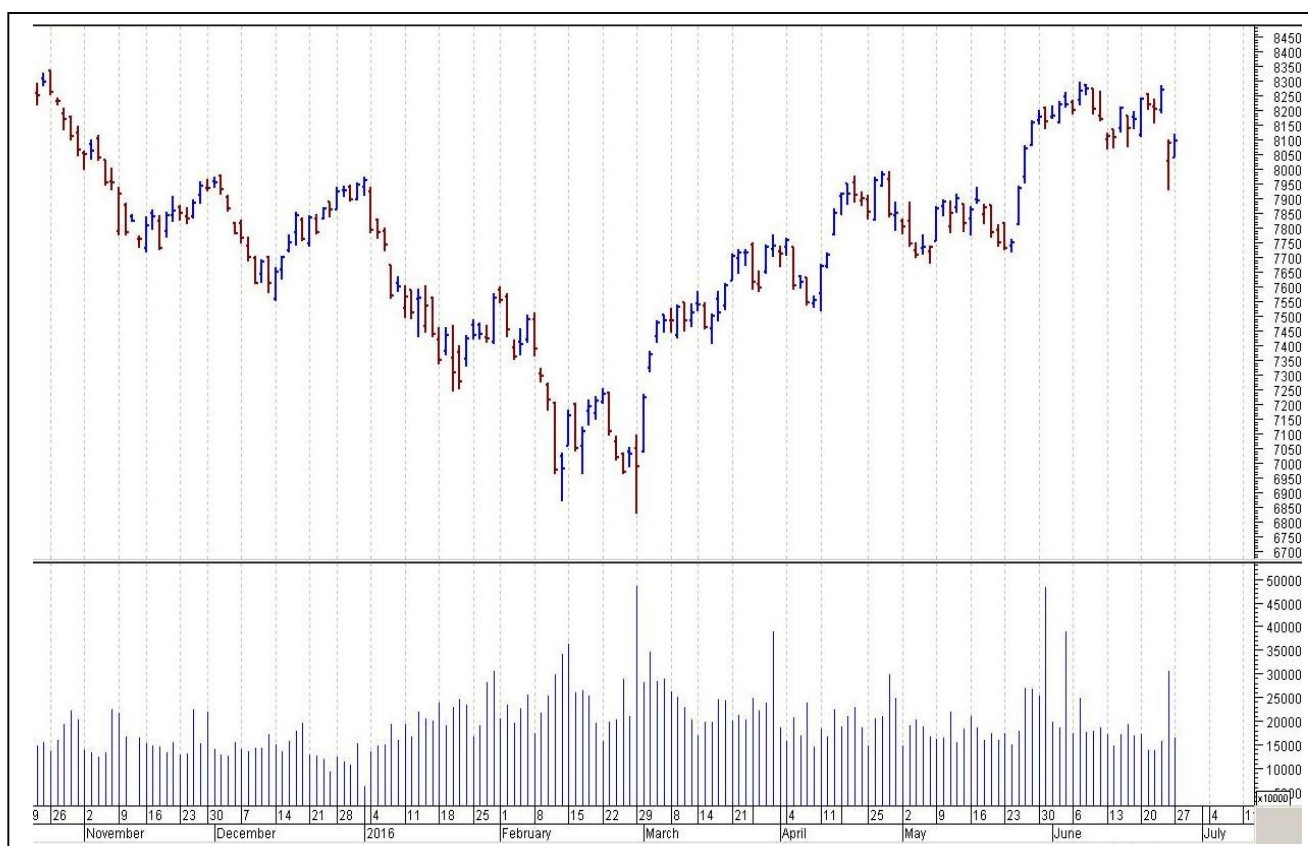
- US: Final GDP q/q
- CB Consumer Confidence
- UK:CBI Realized Sales

TOP STORY

- UK Steel Unions: Call For Urgent Meeting With UK Biz Secy Regarding Tata Steel UK Biz Sale
- Siemens wins order worth 570 Cr from Power Grid Gujarat Gas
- PNGRB grants authorisation to lay, operate, build & expand Gas Distribution in Ahmedabad
- Punj Lloyd - Singapore HC Approves Placing Units PLPL & SEC Under Judicial Management
- Shilpa Medicare board approves acquisition of Navya Biologicals Pvt Ltd in exchange for 14 lk shares of Co (~67.8 Cr)
- Mahindra competes with Tata Advanced Systems for Navy contract valued \$2bn (ET)
- HCL Technologies struggles to retain existing clients (Mint). Has lost contracts worth atleast \$1.5bn over last 2 years.
- Hotel Leela to sell 3.85 acre land in Hyderabad this year Expecting to fetch `150 cr through sale
- Bankrupt Sun Edison's Indian asset sale kicks of. Adani, Tata in fray for assets worth \$1bn



NIFTY CHART



MARKET COMMENTARY

Indian stock markets commenced the new week on a lackadaisical note as the benchmark equity indices hardly budged from their previous closing levels on Monday. The key indices oscillated in an extremely tight range through the session as market participants remained on the sidelines lacking conviction amid the persistent worries over global financial stability. While the so-called Brexit was discussed intensely across the world in the run up to the poll, the actual decision by Britain to leave came as a surprise. Global markets were caught off guard and plummeted Friday. However, the sentiments took support from positive developments of monsoon that bounced back emphatically and is on track for a strong run in the weeks ahead. For today's trade Nifty likely to trade in the range between 8115 – 8135 in the upper side and 8075 – 8065 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8094	8075	8065	8035	8005	8115	8135	8165	8185
USDINR	67.96	67.9	67.8	67.7	67.6	68.05	68.1	68.2	68.3



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIITLTD	COPTHALL MAURITIUS INVESTMENT LIMITED	B	2,280,408	81.6
NIITLTD	HSBC BANK (MAURITIUS) LIMITED	S	2,279,105	81.6

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HANUNG	SOUTHASIANHOSPITALITYSERVICESLIMITED	SELL	712416	7.34
SANCO	SHASHI GARG	BUY	56000	48
SANCO	CHP FINANCE PVT LTD	SELL	48000	44

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

DLF, HDIL, IBREALEST, INDIACEM, JETAIRWAYS, JPASSOCIAT, RCOM

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
QUESS CORP LTD	Equity	29-JUNE-2016	01-JULY-2016	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1601	1573	1544	1593	1622	1642
ADANI PORTS	204	202	200	204	206	207
AMBUJACEM	254	250	245	253	257	260
ASIANPAINT	974	965	956	979	988	1002
AXISBANK	514	509	503	513	519	524
BAJAJ-AUTO	2648	2627	2606	2665	2686	2724
BANKBARODA	152	148	144	150	154	157
BHARTIARTL	351	348	345	353	356	361
BHEL	119	118	117	119	120	122
BOSCH LTD	20931	20744	20557	20987	21174	21417
BPCL	1038	1021	1004	1034	1051	1064
CAIRN	134	132	130	134	136	138
CIPLA	489	478	468	485	495	502
COALINDIA	308	306	303	309	312	315
DRREDDY	3247	3163	3080	3216	3299	3352
GAIL	380	375	370	379	384	388
GRASIM	4369	4300	4231	4349	4418	4467
HCLTECH	735	721	707	735	749	763
HDFC	1215	1207	1199	1218	1226	1238
HDFCBANK	1160	1152	1145	1161	1168	1177
HEROMOTOCO	3052	3022	2992	3053	3083	3113
HINDALCO	120	117	114	119	122	124
HINDUNILVR	859	851	844	863	870	881
ICICIBANK	233	230	227	232	235	237
IDEA	100	100	99	100	101	102
INDUSINDBK	1080	1069	1059	1085	1095	1110
INFY	1166	1156	1147	1170	1180	1193
ITC	359	355	351	358	362	365
KOTAKBANK	739	727	714	736	748	757
LT	1467	1440	1413	1455	1481	1496
LUPIN	1479	1464	1449	1476	1492	1504
M&M	1392	1379	1367	1390	1403	1414
MARUTI	4025	3999	3973	4030	4056	4087
NTPC	149	147	145	149	151	154
ONGC	210	208	205	210	212	215
PNB	104	103	102	104	105	106
POWERGRID	154	152	151	155	156	159
RELIANCE	956	945	934	952	963	969
SBIN	217	212	207	216	220	224
SUNPHARMA	774	760	745	768	782	790
TATAMOTORS	449	443	436	450	456	464
TATAPOWER	72	72	71	72	73	73
TATASTEEL	311	308	305	310	313	315
TCS	2496	2470	2444	2509	2534	2573
TECHM	505	499	494	504	509	514
ULTRACEMCO	3396	3322	3249	3364	3437	3478
VEDL	122	118	114	121	125	128
WIPRO	548	545	542	550	553	558
YESBANK	1076	1067	1059	1079	1087	1098
ZEEL	440	434	428	443	449	458



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No:NSE/FAOP/32249:- Exclusion of Futures and Options contracts on IOB and UCOBANK w.e.f. July 01, 2016

NSE Download Ref No : NSE/FAOP/32406:- Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

NSE Download Ref No:NSE/FAOP/32511:- Adjustment of Futures and Options contracts in the security ITC Limited. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 1.5. The revised market lot would be 2400 w.e.f. July 01, 2016

NSE Download Ref No:NSE/FAOP/32510:- Adjustment of Futures and Options contracts in the security BPCL. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 1200w.e.f. July 13, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HDFCBANK	29-Jun-16	Dividend	9.5
HAVELLS	29-Jun-16	Annual General Meeting/ Dividend	3
UNITEDTEA	29-Jun-16	Annual General Meeting/ Dividend	1.7
DABUR	29-Jun-16	Annual General Meeting/ Dividend	1
SOUTHBANK	30-Jun-16	Dividend	0.5
BIRLACORPN	30-Jun-16	Annual General Meeting/ Dividend	6
CENTENKA	1-Jul-16	Dividend	7.5
MAYURUNIQ	1-Jul-16	Annual General Meeting/ Dividend	0.2
ITC	1-Jul-16	Bonus 1:2	
ULTRACEMCO	4-Jul-16	Annual General Meeting/ Dividend	9.5
RADICO	4-Jul-16	Annual General Meeting/ Dividend	0.8
JSWSTEEL	4-Jul-16	Annual General Meeting/ Dividend	7.5
ECLERX	4-Jul-16	Annual General Meeting/ Dividend	1
SUNDARMFIN	5-Jul-16	Annual General Meeting/ Dividend	1
GREENPLY	5-Jul-16	Annual General Meeting/ Dividend	0.6
LGBBROSLTD	5-Jul-16	Annual General Meeting/ Dividend	1
CANFINHOME	5-Jul-16	Dividend	10
AXISBANK	7-Jul-16	Annual General Meeting/ Dividend	5
SWARAJENG	7-Jul-16	Dividend	33
DHFL	8-Jul-16	Dividend	2
MINDTREE	8-Jul-16	Annual General Meeting/ Dividend	3
ABBOTINDIA	8-Jul-16	Annual General Meeting/ Dividend	35

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1290/\$1258 & Resistance = \$1357/\$1384.
- Crude oil range->\$44 to \$54.
- U.S. Stocks Fall with Global Shares, Pound on Brexit; Gold Gains: - The aftershocks of the U.K.'s vote to leave the European Union reverberated across financial markets after a weekend of political turmoil, with the pound extending its record selloff and European equities dropping to levels last seen in February.
- Dollar hovers at 3-month highs vs. rivals in risk-off trade: - The dollar remained at three-month highs against the other major currencies on Monday, as [the U.K. decision to leave the European Union](#) still weighed heavily on market sentiment. The pound fell to fresh 31-year lows on Monday, sending the dollar soaring.
- Gold near 2-year highs as Brexit shock lingers: - Gold prices were higher on Monday, nearing the two-year peaks hit on Friday after a shock U.K. vote to exit the European Union sent investors scrambling into bullion and other safe haven assets. The U.K. voted to leave the EU in a referendum on Thursday, triggering historic falls in stocks and currencies and sending investors to seek safety in the yen, gold and low-risk government debt. The precious metal is up 25% for the year to date, boosted by concerns over global growth and the adoption of negative interest rates by central banks.
- Oil prices fall as Brexit shock reverberates around markets: - Oil prices turned lower on Monday as markets continued to be hit by the fallout of Britain's shock vote to quit the European Union, which sent investors scrambling into safe haven assets.

TRENDS & OUTLOOK – DATE: 28- June- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	30900	31210	31570	31860	32100
SILVER (July)	39940	41200	42300	43000	44445

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	309	313	318	323	327
ZINC (June)	130.55	133.25	136.20	138.60	140.65
LEAD (June)	110.25	113.20	115.70	118.20	120.60
NICKEL (June)	577	592	609	627	642

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	3000	3090	3195	3277	3366
NATURAL GAS (July)	174	179	185	192	196

DATE TALKS : TODAY'S ECONOMIC DATA :

ECB President Draghi speaks, EU Economic Summit, Final GDP, Final GDP Price Index, S&P/CS Composite-20 HPI, CB Consumer Confidence, and Richmond Manufacturing Index.



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